

Class Schedule and Agenda

CFA Level 1 - May & August 2021 Exam

(English Program)

Section 1: Weekly CFA® Study Program					SATURDAYS 9:00AM – 5:00PM	
Day	Date		Time	Hour	Class	Tutors
1	SAT	23-Jan-21	9:00AM – 12:00PM	3	Calculator Tutorial (2 hrs) & Pre-Test (1-hr)	Bancha
			1:00PM – 4:00PM	3	Ethical & Professional Standards - Ethics and Trust in the Investment Profession - Code of Ethics and Standards of Professional Conduct - Guidance for Standards I–VII - Introduction to the Global Investment Performance Standards (GIPS) - Global Investment Performance Standards (GIPS)	Andrew
2	SAT	30-Jan-21	9:00AM – 12:30PM	3.5	Financial Reporting and Analysis 1 - Introduction to financial statements - Accounting Transactions	Bancha
			1:30PM – 5:00PM	3.5	Financial Reporting and Analysis 2 - Income Statement - Revenue Recognition	Bancha
3	SAT	6-Feb-21	9:00AM – 12:30PM	3.5	Financial Reporting and Analysis 3 - Earnings Per Share (EPS)	Bancha
			1:30PM – 5:00PM	3.5	Quantitative Methods 1 - The Time Value of Money - Statistical Concepts and Market Returns	Thanachai
4	SAT	13-Feb-21	9:00AM – 12:30PM	3.5	Quantitative Methods 2 - Statistical Concepts and Market Returns (cont'd) - Probability Concepts	Thanachai
			1:30PM – 5:00PM	3.5	Quantitative Methods 3 - Common Probability Distributions - Sampling and Estimation	Thanachai
5	SAT	20-Feb-21	9:00AM – 12:30PM	3.5	Quantitative Methods 4 - Hypothesis Testing	Thanachai
			1:30PM – 5:00PM	3.5	Financial Reporting and Analysis 4 -Financial Assets -Cash Flow Statement -Free Cash Flow -Ratios -Dupont Formula	Bancha
6	SAT	27-Feb-21	9:00AM – 12:30PM	3.5	Corporate Finance 1 - Intro to Corporate Governance and ESG - Capital Budgeting - Measures of Leverage	Thanachai
			1:30PM – 5:00PM	3.5	Financial Reporting and Analysis 5 -Ratios -Dupont Formula -Sustainable -Inventories -Capitalization	Bancha

Section 1: Weekly CFA® Study Program					SATURDAYS 9:00AM – 5:00PM	
Day	Date		Time	Hour	Class	Tutors
7	SAT	6-Mar-21	9:00AM – 12:30PM	3.5	Equity Investments 1 - Market Organization and Structure - Security Market Indexes - Market Efficiency	Thanut
			1:30PM – 5:00PM	3.5	Corporate Finance 2 - Cost of Capital - Working Capital Management	Thanachai
8	SAT	13-Mar-21	9:00AM – 12:30PM	3.5	Financial Reporting and Analysis 6 -Capitalization -Depreciation -Impairment	Bancha
			1:30PM – 5:00PM	3.5	Equity Investments 2 - Overview of Equity Securities - Introduction to Industry and Company Analysis - Equity Valuation: Concepts and Basic Tools	Thanut
9	SAT	20-Mar-21	9:00AM – 12:00PM	3.5	Financial Reporting and Analysis 7 -Deferred Taxes -Bond Accounting -Leases	Bancha
			1:30PM – 5:00PM	3.5	Fixed Income 1 -Basics -Risks	Bancha
10	SAT	27-Mar-21	9:00AM – 12:30PM	3.5	Fixed Income 2 -Yield Curve -Valuation -Yield Measures/ Spread -Duration/ Convexity	Bancha
			1:30PM – 5:00PM	3.5	Economics 1 - Topics in Demand and Supply Analysis - The Firm and Market Structures	Thitiwat
11	SAT	3-Apr-21	9:00AM – 12:30PM	3.5	Economics 2 - Aggregate Output, Prices, and Economic Growth - Understanding Business Cycles	Thitiwat
			1:30PM – 5:00PM	3.5	Portfolio Management 1 - Portfolio Management: An Overview - Portfolio Risk and Return: Part I - Basic of Portfolio Planning and Construction - Technical Analysis	Thanachai
12	SAT	17-Apr-21	9:00AM – 12:30PM	3.5	Derivatives - Derivative Markets and Instruments - Basic of Derivative Pricing and Valuation	Ratapon
			1:30PM – 5:00PM	3.5	Economics 3 - Monetary and Fiscal Policy - International Trade and Capital Flows	Thitiwat
13	SAT	24-Apr-21	9:00AM – 12:30PM	3.5	Economics 4 - Currency Exchange Rates	Thitiwat
			1:30PM – 5:00PM	3.5	Portfolio Management 2 - Portfolio Risk and Return: Part II - Risk Management: An Introduction - Fintech in Investment Management	Thanachai

Section 2: Review Course

SATURDAYS | 9:00AM – 5:00PM

Day	Date	Time	Hour	Class	Tutors	
14	SUN	25-Apr-21	9:00AM – 12:30PM	3.5	Fixed Income Review	Bancha
			1:30PM – 5:00PM	3.5	Alternative Investments (Concept)	Ratapon
15	SAT	1-May-21	9:00AM – 12:30PM	3.5	Financial Reporting and Analysis Review 1	Bancha
			1:30PM – 5:00PM	3.5	Economics Review	Thitiwat
16	SUN	2-May-21	9:00AM – 12:30PM	3.5	Financial Reporting and Analysis Review 2	Bancha
			1:30PM – 5:00PM	3.5	Quantitative Methods Review	Thanachai
17	SAT	8-May-21	9:00AM – 12:30PM	3.5	Equity Investments Review	Thanut
			1:30PM – 5:00PM	3.5	Coporate Finance Review	Thanachai
18	SUN	9-May-21	9:00AM – 12:30PM	3.5	Portfolio Management Review	Thanachai
			1:30PM – 5:00PM	3.5	Derivatives & Alternative Review	Ratapon

Exam Date: May 2021 Exam : 18-24 May 2021, August 2021 Exam : 24-30 August 2021

Note: · Above schedule may be subject to change.

- Training sessions are delivered from 9:00 to 17:00. on Weekend.
- All classes are held at FSA Centre: 9th floor, Sathorn Nakorn Tower Building (Beside Chong Nonsi BTS)

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